

Income Tax Checklist

- Previous Year's Notice of Assessment
- Change of Address(s)
- Social Insurance Number
- T4, T3, T5 ,T4U, T4A, T4P
- Student Loans or Tuition
- RRSP & Mutual Fund Receipts
- Home Buyers Plan
- Monthly Public Transit Passes
- Political and Charitable Receipts
- Dependant and Child Care Expenses
- Business Expenses - Advertising, Rent, Equipment
- Automobile Expenses - Gas, Tolls, Mileage, Repairs
- Medical Expenses - Paid Doctor Visits, Medication
- List of Foreign Property Owned and Investments Sold
- Social Assistance, Old Age Security, CPP and other Pensions



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